

UTILITY IMPACT ANALYSIS

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U.S. DOE Workshop on Standards for Commercial Unitary Air Conditioners and Heat Pumps

October 1, 2001



Utility Impact Analysis:

PURPOSE AND METHOD

PURPOSE

 Estimate effects on electricity suppliers of reduced energy sales due to new energy efficiency standards

METHOD uses NEMS-BRS

- Integrated model of U.S. energy sector, including supply and demand
- Publicly available model, with forecast through 2020
 - extrapolate beyond 2020
- Current basis: EIA Annual Energy Outlook 2001
 - will update model when EIA does (usually annually)



Utility Impact Analysis: INPUTS

- Annual energy consumption and savings for commercial unitary air conditioners and heat pumps from National Energy Saving spreadsheet
- All other inputs from EIA



Utility Impact Analysis:

METHOD and OUTPUT

METHOD

 NEMS-BRS balances all supply and demand given savings from new energy efficiency standard

OUTPUT

- Change in energy sales and price by fuel type (electricity, gas, oil) by region
- Change in mix of electricity generation
- Change in new capacity construction



Utility Impact Analysis:

DOE Requests Input from Stakeholders

• Should we consider using alternative methods to NEMS for conducting the utility impacts analysis?